



Entered on Docket
October 27, 2011

A handwritten signature in black ink, appearing to read "R. B."

Hon. Linda B. Riegle
United States Bankruptcy Judge

LEWIS AND ROCA LLP

Robert M. Charles, Jr. (NV 6593)
John Hinderaker (AZ 018024)
Marvin Ruth (NV 10979)
3993 Howard Hughes Parkway, Ste. 600
Las Vegas, Nevada 89169-5996
Telephone (702) 949-8320
Facsimile (702) 949-8321
Email: rcharles@lrlaw.com
jhinderaker@lrlaw.com
mruth@lrlaw.com

Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

Debtor.

Case No. BK-S-06-10725-LBR
Chapter 11

**Order Setting Scheduling Conference re
Arthur I. Kriss Proofs of Claim**

Scheduling Conference: November 15, 2011
Time: 9:30 a.m.

Pending before the Court is the First Omnibus Objection Of USACM Trust To Proofs Of Claim Based Entirely Upon Investment in The Anchor B. Loan [DE 8322] and the Second Omnibus objection of USACM Trust to Proofs of Claim Based Entirely Upon Investment in the Tapia Ranch Loan [DE 8523]; and the responses to those Objections filed by Arthur I. Kriss [DE 8397, 8609, and 8610]. The parties attend a mediation related to these matters on October 6, 2011 before the Hon. Herb Ross. The settlement conference addressed the following claims by Kriss: 10725-01874 in the amount of \$50,000 re HFA Clear Lake; 10725-01875 in the amount of \$120,000 re Anchor B; 10726-01876 in the

1 amount of \$50,000 re Tapia Ranch; and 10725-10877 in the amount of \$24,483.61 re
2 Brookmere Matteson. The parties were not able to reach a settlement at mediation.

3 Therefore, it is ORDERED:

4 Setting a Scheduling Conference on proofs of claim filed by Arthur I. Kriss before
5 this Court on November 15, 2011 at 9:30 a.m. at the U.S. Bankruptcy Court, 300 Las
6 Vegas Boulevard South; Courtroom # 1, Las Vegas, NV 89101.
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8 PREPARED AND RESPECTFULLY SUBMITTED BY:
9

10 **LEWIS AND ROCA LLP**

11 By /s/ John Hinderaker (AZ 18024)
12 Robert M. Charles, Jr.
13 John Hinderaker (*pro hac vice*)
14 3993 Howard Hughes Parkway, Ste. 600
15 Las Vegas, Nevada 89169-5996
Telephone: (702) 949-8320
Facsimile: (702) 949-8321

16 *Attorneys for USACM Liquidating Trust*
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